

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 15  
PT HOLDCO, INC., *et al.*,<sup>1</sup> )  
 ) Case No. 16-10131 (LSS)  
 )  
Debtors in a Foreign Proceeding. ) (Joint Administration Requested)  
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**NOTICE OF AGENDA FOR HEARING ON  
FIRST DAY MOTIONS SCHEDULED FOR JANUARY 21, 2016  
AT 10:00 A.M. (EASTERN TIME) BEFORE THE HONORABLE  
LAURIE SELBER SILVERSTEIN AT THE UNITED STATES  
BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE,  
LOCATED AT 824 N. MARKET STREET, 6<sup>TH</sup> FLOOR,  
COURTROOM NO. 2, WILMINGTON, DELAWARE 19801**

**VOLUNTARY PETITIONS:**

1. Voluntary Petition filed by PT Holdco Inc., filed January 19, 2016 Case No. 16-10131(LSS) (Docket No. 1).
2. Voluntary Petition filed by PTUS, Inc., filed January 19, 2016 Case No. 16-10132 (LSS) (Docket No. 1).
3. Voluntary Petition filed by Primus Telecommunications, Inc., filed January 19, 2016 Case No. 16-10133 (LSS) (Docket No. 1).
4. Voluntary Petition filed by Lingo, Inc., filed January 19, 2016 Case No. 16-10134 (LSS) (Docket No. 1).
5. Voluntary Petition filed by Primus Telecommunications Canada, Inc., filed January 19, 2016 Case No. 16-10135 (LSS) (Docket No. 1).

**MATTERS GOING FORWARD:**

6. Motion for Entry of an Order Directing Joint Administration of Chapter 15 Cases for Procedural Purposes Only, filed January 19, 2016 (Docket No. 2).

Related Documents: None.

Responses Received: None.

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<sup>1</sup> The last four digits of the Employer Identification Number or Canadian Business Number, as appropriate, for each debtor follow in parentheses: PT Holdco, Inc. (3731), PTUS, Inc. (0542), Primus Telecommunications, Inc. (4563), Lingo, Inc. (7778), and Primus Telecommunications Canada, Inc. (5618).

Status: This matter is going forward.

7. Verified Petition for Recognition of a Foreign Main Proceeding and Related Relief, filed January 19, 2016 (Docket No. 3).

Related Documents: None.

Responses Received: None.

Status: This matter is going forward.

8. Emergency Motion for Temporary Restraining Order, and After Notice and Hearing, a Preliminary Injunction, Pursuant to Bankruptcy Code Sections 105(A), 362, 1507, 1519, and 1521 filed January 19, 2016 (Docket No. 4).

Related Documents:

- a. Declaration of Nigel D. Meakin, filed January 20, 2016 (Docket No. 6).

Responses Received: None.

Status: This matter is going forward.

9. Motion for Order Scheduling Hearing on Verified Petition Under Chapter 15 for Recognition of a Foreign Main Proceeding and for Additional Relief and Assistance Under Bankruptcy Code Sections 105(A), 1507, and 1521, and Specifying Form and Manner of Service of Notice of Hearing filed January 20, 2016 (Docket No. 5).

Related Documents:

- a. Declaration of Nigel D. Meakin, filed January 20, 2016 (Docket No. 6).

Responses Received: None.

Status: This matter is going forward.

10. Declaration of Nigel D. Meakin, filed January 20, 2016 (Docket No. 6).

Related Documents:

- a. Verified Petition for Recognition of a Foreign Main Proceeding and Related Relief, filed January 19, 2016 (Docket No. 3).

- b. Emergency Motion for Temporary Restraining Order, and After Notice and Hearing, a Preliminary Injunction, Pursuant to Bankruptcy Code

Sections 105(A), 362, 1507, 1519, and 1521 filed January 19, 2016 (Docket No. 4).

- c. Motion for Order Scheduling Hearing on Verified Petition Under Chapter 15 for Recognition of a Foreign Main Proceeding and for Additional Relief and Assistance Under Bankruptcy Code Sections 105(A), 1507, and 1521, and Specifying Form and Manner of Service of Notice of Hearing filed January 20, 2016 (Docket No. 5).

Responses Received: None.

Status: This matter is going forward.

Dated: January 20, 2016  
Wilmington, Delaware

ELLIOTT GREENLEAF, P.C.

  
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